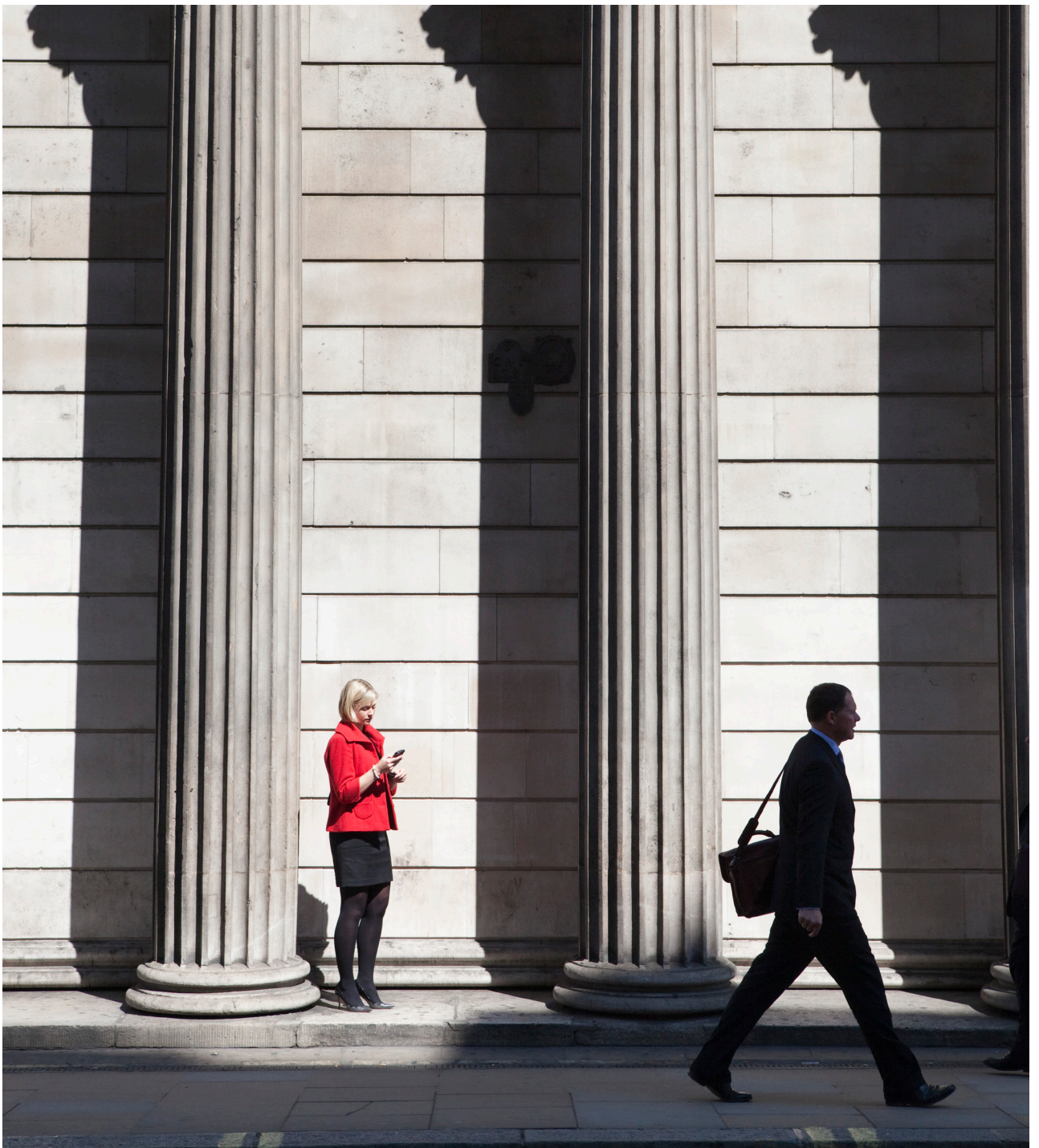


EXPERIENCE



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Corporate 2011 Highlights



Despite the continuing economic uncertainty, 2011 saw a number of successes for Nabarro's Corporate team. A selection of our activities follows and we look forward to working with our friends, clients and colleagues in 2012.

Sportingbet £125m Sale of Turkish facing online gaming business	Heineken B.V. Undisclosed Acquisition of Ethiopian breweries	Brenntag AG Undisclosed Acquisition of Multisol Group
Sapient Corporation £25m Acquisition of D&D Holdings	Sports Direct £78m Related party transaction	Sportingbet Undisclosed Putative takeover offer from Ladbrokes
Complan Foods Undisclosed Sale to Danone	Sportingbet £119m Acquisition of Centrebet and associated equity/convertible bond issue	Merchant Securities £14m Recommended offer by Sanlam
Nandan Cleantec £166m AIM IPO	Bank of Ireland €690m Sale of Burdale	Bayfield Energy Holdings £128m AIM IPO

“[Nabarro] is a key mid-market player catering for a strong domestic following and is handling an increasing volume of work relating to emerging markets.”
Chambers Directory

Infrastructure India \$191m Acquisition from Guggenheim Infrastructure	Music Festivals £12m AIM IPO	Lincat Group plc £58m Recommended offer by Middleby Corporation
RATP Development Undisclosed Acquisition of Manchester Metrolink	Netmums Undisclosed Sale to aufeminin	Care UK Undisclosed Acquisition of 30 Southern Cross care homes
Patron Capital Undisclosed Acquisition of care homes from Independent Age	Writtle Holdings Undisclosed Acquisition of Loewy Group	Dynamic Procurement Undisclosed Acquisition of Matrix SCM
Eurovestech £160m Recommended offer for Toluna	Smiths News £17m Recommended offer for Dawson Holdings	Caledon Resources £313m Recommended offer by Guangdong Rising Assets Management

“Clients are particularly impressed by Nabarro’s team spirit which they feel helps to engender a feeling of confidence on both sides.” Chambers Directory

Williams Grand Prix £225m German IPO	Circle Holdings £95m AIM IPO	Enteq Upstream £15m AIM IPO
Ncondezi Coal £24m Placing	Caledon Resources £49m Placing	OTwelve Estates £38m Placing and open offer
Bellzone Mining £142m Placing	OPG Power Ventures £60m Placing	Eredene Capital £30m Placing
IP Group £50m Placing and open offer	Falkland Oil and Gas £32m Placing	Circle Holdings £27.5m Investments

“Its staff are of high quality and a match for law firms across the City, both large and small.” Chambers Directory

Dealogic £34m Tender offer and delisting	Randall & Quilter £3m Return of cash	Rugby Estates £4m Return of cash
Merchant Securities Undisclosed Acquisition of GT Independent Financial Advisers	B2 Net Undisclosed Sale of Proact I.T.	Mytime CIC Undisclosed Investment by Big Issue Invest
Vendor shareholders £7m Sale of Blue Square Telecoms	Telecom Plus Undisclosed Reorganisation and subscription	Ophir Energy £800m Move to Official List
William Pears Group Undisclosed Investment in Masthaven	Quintain Estates & Development £15m Sale of Wembley Plaza Hotel	

“Iain Newman leads the very capable team at Nabarro.” Legal 500



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