



## Corporate Natural Resources

We provide a full service to clients in the natural resource sector including being recognised as a leader in the coal industry.

We have advised a number of companies in the natural resources sector with operations in various parts of the world in relation to flotations, fundraisings and M&A transactions.

In the UK, clients include the Coal Authority, the licensing authority for all coal mining in the UK and also the body responsible for historic liabilities arising from past coal mining; the UK government which we advise on health claims; and UK Coal, the leading coal producer in England and Wales. We are also a leading adviser to quarry operators and brick producers, including Hanson Building Products.

Our experience in the resources sector includes:

### CORPORATE FINANCE

**Andes Energia plc** – acting on (i) its £75m reverse takeover of various electricity, oil and gas assets in Argentina and (ii) its subsequent £20m placing.

**Barrick Gold Corporation** – acting on (i) its investment in Celtic Resources Limited, (ii) its investment in Highland Gold Mining Limited and (iii) the development of various JVs related to Highland.

**Caledon Resources plc** – advising this coking coal and mining company on (i) its £55m AIM reverse takeover and (ii) proposed merger with Polo Resources Ltd.

**Dominion Petroleum Limited** – acting on (i) its £107m AIM flotation and (ii) its US \$45m secondary fundraising through the issue of convertible loan notes.

**Energem Resources Inc.** – acting for this African energy and biofuels company on (i) its £26m AIM flotation and (ii) the US \$33m sale to Glencore International AG of an equity stake in Energem's Nigerian refined fuel storage and distribution facility.

**KimCor Diamonds plc** – acting on the reverse takeover of Dwyka Diamonds Limited.

**Kopane Diamond Developments Limited** – acting for this diamond mining company on the proposed demerger of its Finnish and Lesotho assets.

### COMMERCIAL

**Diamond Offshore Drilling Inc.** – acting on (i) the acquisition of portfolio of offshore oil rigs from BP plc and (ii) issues arising from chartering of offshore oil rigs.

**Dominion Petroleum Limited** – advising on its commercial agreements for seismic surveys for onshore petroleum projects in East Africa.

**East Coast Energy Limited** – advising on its potential acquisition of underground coal gasification projects.

**JKX Oil and Gas plc** – advising on its oil joint venture in Georgia.

**Nelson Gold Corporation** – conducting due diligence on a number of oil joint ventures in Russia and Kyrgyzstan.

**Nelson Resources Limited** – advising on a number of matters arising from ownership and operation of its Tajik gold mine, including arranging funding by World Bank.

**Petroplus Refining Limited** – negotiating terms for time charters of crude oil cargo ships.

### REGULATORY

**Coal Authority** – successfully represented the Authority on judicial review relating to an award of a mining licence.

**Urals Energy plc** – advising on AIM Rules compliance for an AIM listed oil company with operating assets in Russia and exploration and production operations in East Siberia.



N A B A R R O  
CLARITY MATTERS

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