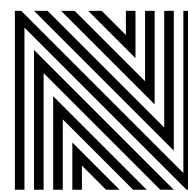




Private Equity and Venture Capital  
An overview



N A B A R R O  
CLARITY MATTERS

Our specialist Private Equity and Venture Capital team have the strength and depth gained from advising private equity, venture capital and hedge funds over more than 20 years in relation to fund formation and investments. We also act for numerous investee companies.

#### **OUR TEAM**

We have a strong core team of partners and associates who, on a regular basis, act for private equity and venture capital houses, hedge funds, management teams and investee companies. We also have fund formation capability in relation to private equity, venture capital and hedge funds. This core team draws on the remainder of the corporate team at Nabarro for transactional work. In addition it has the backing of the experience and legal knowledge of specialists across the firm to offer clients a dedicated industry focussed service. Everyone in the team not only has in depth knowledge of the law, but an in depth understanding of the business and practical issues affecting the private equity and venture capital sector.

We have acted on a significant amount of cross border work for our clients often project managing the input from lawyers from a number of jurisdictions.

#### **OUR EXPERIENCE**

We act on a regular basis for numerous private equity and venture capital houses and hedge funds based in the United Kingdom, continental Europe and in the USA.

#### **PRIVATE EQUITY**

We are experienced in acting for not just for institutional clients but also corporate investors, management teams and investee companies. This has been predominantly on MBOs, MBIs and IBOs but also on some start ups and development capital work.

Although we have advised across a large number of industry sectors, some of the most creative areas are those for which Nabarro has particular sectoral strength such as Healthcare, Hotels and Leisure, Retail and Support Services.

#### **VENTURE CAPITAL**

Our experience ranges from the seed funding of university spin-outs to series C and D financings of pre-IPO or pre-exit technology companies.

We are also able to benefit from our experience of advising many large international technology companies in their corporate and commercial affairs.

“Our Nabarro team are responsive and commercial and regularly pull out all the stops to “get the deal done”. John Mesrie, In House Counsel, at a major venture capital house

“Nabarro houses a ‘very good venture transactional practice’. It has a nucleus of both European and US sponsor clients and also acts for a range of investee companies”. Chambers Directory

#### **OUR SERVICES**

- drafting and negotiating investment documentation
- mergers and acquisitions
- due diligence
- employment and pensions advice including dealing with the Pensions Regulators
- option schemes and employee incentives
- intellectual property licensing
- IT contracts advice
- outsourcing
- AIM IPOs
- regulatory and competition issues
- fund formation
- dispute resolution

#### **OUR INSTITUTIONAL CLIENTS INCLUDE**

- Accel Partners
- Anacap Financial Partners
- Balderton Capital Partners
- Blue Run Ventures
- Bridges Ventures
- Duet Private Equity
- Environmental Technology Fund
- Investor Growth Capital
- LMS Capital
- Meridian Equity
- Montagu Private Equity
- MTI Partners
- Nova Capital
- Octopus Investments
- Oxford Capital Partners
- Quester
- RAB Capital
- R P Capital
- Sloane Ventures
- Spark Ventures
- YFM Venture Finance



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CLARITY MATTERS

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